

Leenane Templeton First Annual SMSF Trustee Evening

This seminar aims to give trustees or would be trustees an insight into the issues and strategies available in self-managed or family superannuation funds.

Do you have a Self-managed Super Fund? or... are you thinking about a SMSF?

Then don't miss this special self-managed super fund seminar ...

SMSF Estate & Succession Planning Seminar

Many people have no succession plans or proper estate planning for their SMSF, this oversight is a major concern. Discover the essential planning strategies from the experts.

What will you learn?

- Some surprising statistics
- The importance of estate planning with SMSF's
- How to pass wealth within SMSF
- The strategies you need for succession planning
- Why you need a corporate trustee.

PLUS

- We are all living longer, but will your money last? What can be done now to improve the longevity of your retirement savings

Who should attend?

This SMSF education seminar is of benefit to anyone who currently has a SMSF or is thinking of having one.

Presenters

Daniel Butler – DBA Lawyers is a leading SMSF law firm, headed by Daniel Butler, who is widely recognised as Australia's leading SMSF lawyer. As seen on Sky Business Channel.

Andrew Frith – CEO of Leenane Templeton Wealth Management

LIMITED SPACES – BOOK NOW

To register for this seminar email events@leenanetempleton.com.au

DATE	Thursday – 24 November 2011
TIME	5.00pm – 6.45pm
LOCATION	Board Room, Leenane Templeton, Level 1, 134 King Street, Newcastle
COST	Clients – Free Public – \$15each or \$25per couple



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